IT highlights

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Trademarks IT business highlights

Identity verification project update

Reminder: this is the integration of ID.me into the agency enterprise

Plan splits effort into three phases

- Phase 1 MyUSPTO user name/password requirement
- Phase 2 Authentication: Identity verification implemented*
- Phase 3 Authorization: Establishment of roles and database secured

Testing cohorts

- Usability testing Led by UI team; utilized established customers
- "Limited" beta Selected TPAC members
- "Expanded" beta Solicited previous testers plus members of INTA, AIPLA, ABA, etc.

What we learned

- PII protection (biometric data, SSN, "soft" credit check)
- ID.me specifics ("Trusted Agent" engagement, data upload, support desk, etc.)
- "Paper process" management
- Acceptance increased significantly as we worked through the testers



Trademarks IT business highlights, cont'd

Next steps

- Public soft launch (Q1FY22); must still request access
- System launched (visible on TEAS), verification voluntary (Q2FY22)
- Identity verification mandatory (TBD)
- Phase 3 implemented (Q1FY23)
- Production teams increase to "Intensify IT"
 - TRAM retirement (+6 teams)
 - eFile development (+1 team)
 - Data and analytics expansion (+1 team)
- FY21 "Quiet Time" achievement

