Trademark Examination Policy update

Amy Cotton

Deputy Commissioner for Trademark Examination Policy

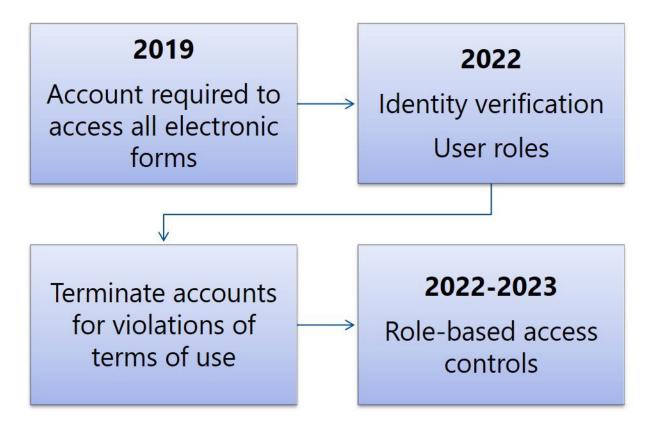


Register protection journey





Mandatory account login





ID verification is role-based

Trademark customers choose a **role** prior to verifying their identity

- Attorneys and owners verify their identity with one of the ID verification options
- Attorney support staff are verified by their sponsoring attorney

Trademark roles

- Trademark owner
- U.S.-licensed attorney
- Canadian attorney or agent
- Attorney support staff



Petition-initiated proceedings

\$400 per class

Uspto.gov account

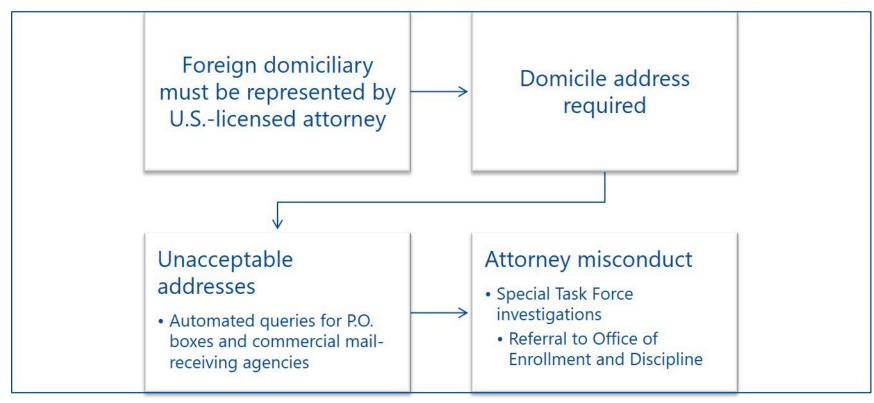
Petitioner's name, domicile address, email address

Verified statement

Documentary evidence of nonuse



U.S. counsel rule



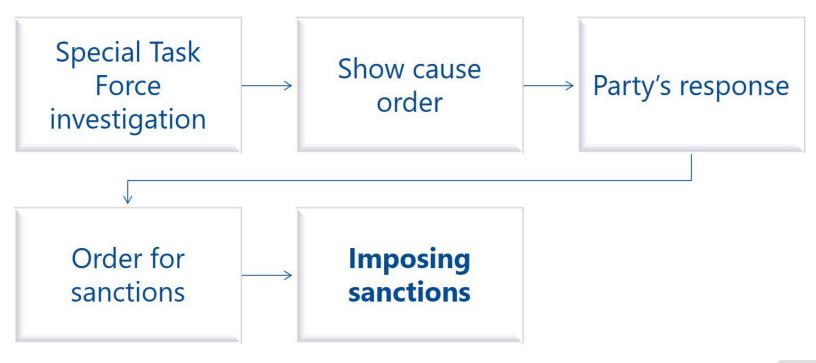


Holding attorneys accountable

- Office of Enrollment and Discipline settlement agreements
 - Yiheng Lou
 - NY-licensed attorney contracted with Chinese IP firm (5/12/2021)
 - Devasena Reddy
 - CA-licensed attorney contracted with Indian TM filing firm (9/9/2021)
 - Bennet David
 - patent attorney and MA-licensed attorney contracted with Chinese IP firm (9/24/2021)
 - Di Li
 - CA-licensed attorney contracted with Chinese firm that consults with online retailers (10/7/2021)
 - Tony Hom
 - NY-licensed attorney contracted with several different Chinese firms (12/17/2021)
 - Elizabeth Yang
 - CA-licensed attorney contracted with Chinese firm serving online retailers (12/17/2021)
 - https://foiadocuments.uspto.gov/oed/



Administrative sanctions process





Sanctions

Striking submission

Terminating the proceeding

Precluding parties from submitting documents

Referring practitioners to the Office of Enrollment and Discipline

Blocking uspto.gov accounts



Recent administrative orders

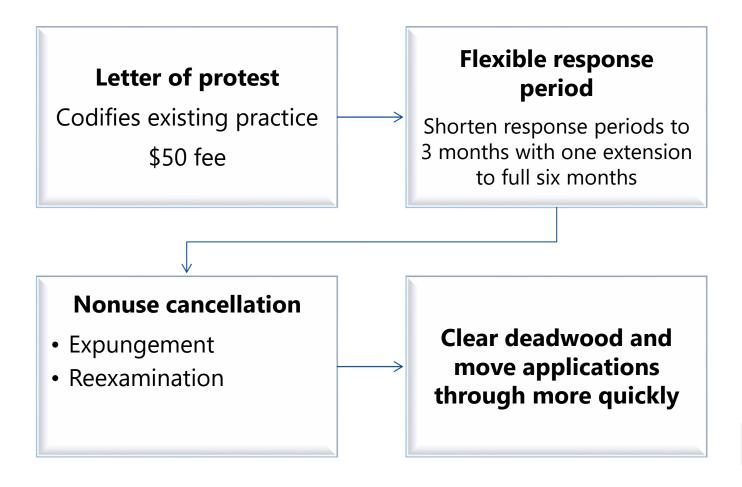
5500 applications and registrations

15,000 applications and registrations

Type of 11 order	Proceeding name 11	Serial number(s) 🏥	Date 11
Sanctions	In re Abtach Ltd., 360 Marketing LLC, and Retrocube LLC	PDF	1/25/2022
Sanctions	In re Yusha Zhang and Shenzhen Huanyee Intellectual Property Co., Ltd	PDF	12/10/2021
Show-cause	In re Abtach Ltd., 360 Digital Marketing LLC, and Retrocube LLC	PDF	11/3/2021
Show-cause	In re Yusha Zhang and Shenzhen Huanyee Intellectual Property Co., Ltd	PDF	6/8/2021
Sanctions	In re Xue Chaoxing	90571970, 90572061, 90572081, 90572098, 90611199, 90613903, 90613948, 90613975, 90614009, 90630781, 90656855	5/6/2021
Sanctions	In re Thong Quang Ngo	PDF	5/6/2021

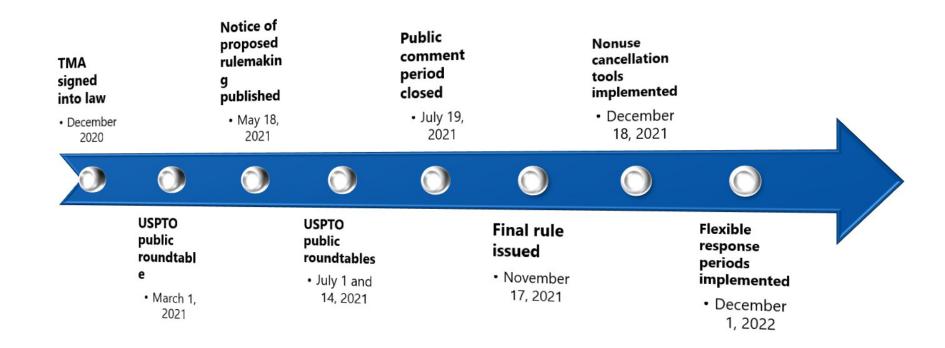


Trademark Modernization Act





TMA implementation timeline







Thank you!

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