Agenda | Friday, August 11, 2017

All sessions are held in the Madison Auditorium except for the Breakout Sessions.

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|----------------|---|--|---|
| 8:00-8:45 am | REGISTRATION Resource Booths Open | | Optimizing Meetings with an Attorney Natalie Kadievitch, Patent Attorney, |
| 8:45-8:55 am | Introductions – Robert Hodge, OID Pro Se Assistance Program Coordinator and Supervisory Patent Examiner, USPTO | | Fredrikson & Byron |
| | | | Patent and Trademark Assistance Resources Lynne Wooden, Independent Inventor |
| | Welcome - Mindy Bickel, Associate Commissioner for Innovation Development, USPTO | 2:15-3:00 pm | KEYNOTE |
| | | | Drew Hirshfeld, Commissioner for Patents, USPTO |
| 9:00-10:00 am | High Level Overview of Intellectual Property – Zandra Smith, Supervisory Patent Examiner, | 3:00-4:00 pm | PANEL DISCUSSION II – Backyard Resources Moderated by Gwendolyn Blackwell, Supervisory Patent Examiner, USPTO |
| | USPTO | | |
| | Inventor Testimony Regarding Patent and Trademark Application Processes – Katharine | | Small Business Administration (SBA) – Natalie Duncan, National Ombudsman and Assistant Administrator for Regulatory Enforcement Fairness (Acting) |
| | Contag, CEO, Color Clutch | | |
| 10:00-10:45 am | KEYNOTE "You've Got a Great IdeaWhat's Next?" Louis Forman, Founder and Chief Executive of | | Minority Business Development Agency |
| | | | (MBDA) – Julius Maina, Policy and Inclusive |
| | Eventys and Edison Nation | | Innovation Specialist |
| 10:45-11:15 am | BREAK | | Small Business Administration (SBA) – Nagesh Rao, Chief Technologist, Office of Investment and Innovation |
| | Resource Booths Open | | |
| 11:15-12:15 pm | BREAKOUT SESSIONS (Fri AM) choose one to attend. See the following pages for a detailed description of each topic and their locations | | |
| | | | Economic Development Administration (EDA) - Eric Smith, Senior Policy Advisor, |
| | Patent Basics | | Office of Innovation and Entrepreneurship |
| | Trademark Basics | | USPTO Regional Offices - Molly Kocialski, |
| | Patents – How to Search Your Invention | | Director, Rocky Mountain Regional Office |
| | Trademark Website Resources and Tools | 4:00-4:30 pm 4:30-5:30 pm | BREAK Resource Booths Open |
| | Filing for a Patent | | BREAKOUT SESSIONS (Fri PM) choose one to attend. See the following pages for a detailed |
| | Customer Focus Session 1 - How Can the USPTO Enhance Trademark Search and e-Filing Systems? Customer Focus Session 2 - Pro Se Assistance Program - What Services Are Helpful and What Services Are Needed? | | |
| | | | description of each topic and their locations • Patent Basics |
| | | | Trademark Basics |
| | | | |
| | | | Patents - How to Search Your Invention Tradescell Website Because and Tradescell |
| 12:15-1:15 pm | LUNCH BREAK (see the registration table for a | | Trademark Website Resources and Tools |
| 1:15-2:15 pm | list of dining options) PANEL DISCUSSION I - Resources and Tips | | Common Mistakes When Filing a Patent Application |
| | Moderated by Ryan Donlon, Supervisory Patent | | • Customer Focus Session 3 - When Should |
| | Examiner, USPTO | | You Use the Patents Ombudsman Program? |
| | Inventor Groups and Licensing - Warren Tuttle, President, United Inventors Association | | Customer Focus Session 4 - How to Increase Awareness of the Pro Bono Program? |
| | | 5:30-6:30 | One-on-One Assistance |
| | Overcoming Hurdles with the Patent | 5:30-7:00 | NETWORKING |
| | Application Process – Pam Isom, Executive Director, Office of Application Engineering and Development, USPTO | | Resource Booths Open |
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Agenda | Saturday, August 12, 2017

All sessions are held in the Madison Auditorium except for the Breakout Sessions.

8:00-8:45 a.m. REGISTRATION

8:45-9:00 a.m. Opening Remarks - NaThanya Ferguson,

Innovation Development Specialist, USPTO

9:00–9:45 a.m. PANEL DISCUSSION III – Young Inventors &

Entrepreneurs

Moderated by Joyce Ward, Director of Education and Outreach, USPTO

• Inventor of "Tip Tough" – RJ Batts, CEO,

Picklehead LLC

• Inventors of "The Floodie" - Caroline

Maloney and Prasan Chari

Young Maker, Entrepreneur – Jacob

Leggette

9:45-10:30 a.m. KEYNOTE

"Marketing Your Invention"

Lisa Ascolese, AKA "The Inventress," CEO

and Founder of *Inventing A to Z*

10:30-11:00 a.m. BREAK

11:00 a.m.-12:00 p.m. BREAKOUT SESSIONS (Sat AM) choose

one to attend. See the following pages for a detailed description of each topic and their

locations

 International Protection (Patent Cooperation Treaty, Global Dossier, Paris Convention, Madrid Protocol)

• Utility Patents - Claim Drafting

Workshop

Design Patent Application Drawing

Requirements

• Trademarks - Filing Requirements and

How to File Online with the Trademark Electronic Application System (TEAS)

12:00-1:00 p.m.

LUNCH BREAK (see the registration table

for a list of dining options)

1:00-2:00 p.m. Patent Trial and Appeal Board (PTAB)

Proceedings: Appeals of Examiners'

Decisions and Trials

Vice Chief Judge Jacqueline Bonilla, Patent

Trial and Appeal Board, USPTO

2:00-2:30 p.m.

BREAK

2:30-3:30 p.m.

BREAKOUT SESSIONS (Sat PM) choose one to attend. See the following pages for a detailed description of each topic and their

locations

 International Protection (Patent Cooperation Treaty, Global Dossier, Paris Convention, Madrid Protocol)

Patent Examination Process

• Trademark Examination Process

Litigation - Enforcing or Defending

Your Rights

3:30-3:45 p.m. 3:45-4:45 p.m. BREAK

PANEL DISCUSSION IV - Free Legal

Services

Moderated by John Kirkpatrick, Staff Attorney and Patent Pro Bono Program

Administrator

Pro Bono Program - James Patterson,
 Founding Partner, Patterson Thuente IP

 Volunteer Lawyers for the Arts – Kathryn Wagner, Executive Director, Volunteer Lawyers for the Arts

 Law School Clinics - Professor David Henry, Registered Patent Attorney and Professor of Patent Law, Baylor

University School of Law

4:45-5:00 p.m.

Closing Remarks - Mindy Bickel, Associate Commissioner for Innovation Development,

USPTO